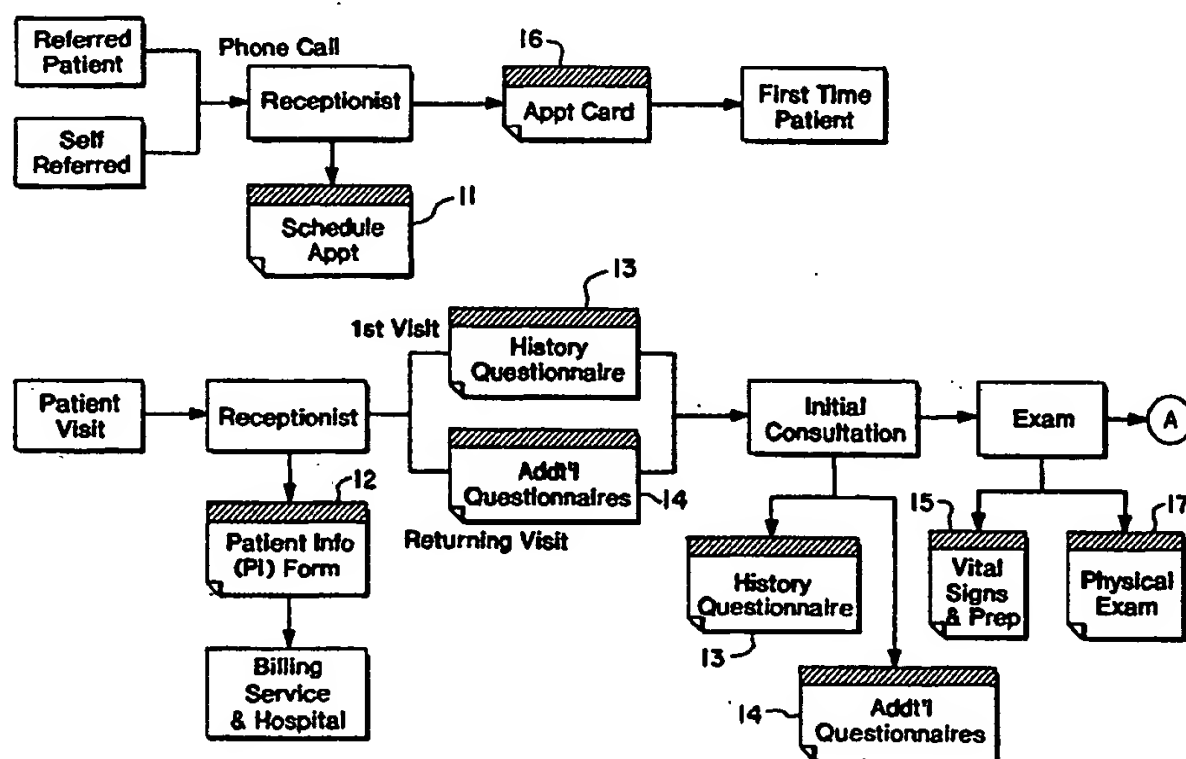




INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

| | | | |
|---|--|---|--|
| (51) International Patent Classification ⁶ : G06F 15/00, G06G 7/52 | | A1 | (11) International Publication Number: WO 95/24010 |
| | | | (43) International Publication Date: 8 September 1995 (08.09.95) |
| (21) International Application Number: PCT/US95/02598 (22) International Filing Date: 2 March 1995 (02.03.95) (30) Priority Data: 207,131 4 March 1994 (04.03.94) US (71) Applicant: MEDICAL DIMENSIONS, INC. [US/US]; Suite 205, 7400 East Caley Avenue, Englewood, CO 80111 (US). (72) Inventors: CHRISTOPHER, Kent, L.; 9086 East Colorado Circle, Denver, CO 80231 (US). BECKER, Barron, D.; 9367 Harvard Drive, Highlands Ranch, CO 80126 (US). (74) Agents: CARSON, W., Scott et al.; Dorr, Carson, Sloan & Birney, P.C., 3010 E. 6th Avenue, Denver, CO 80206 (US). | | (81) Designated States: AM, AT, AU, BB, BG, BR, BY, CA, CH, CN, CZ, DE, DK, EE, ES, FI, GB, GE, HU, JP, KE, KG, KP, KR, KZ, LK, LR, LT, LU, LV, MD, MG, MN, MW, MX, NL, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, TJ, TT, UA, UG, UZ, VN, European patent (AT, BE, CH, DE, DK, ES, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, ML, MR, NE, SN, TD, TG), ARIPO patent (KE, MW, SD, SZ, UG). Published <i>With international search report.</i> <i>Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i> | |

(54) Title: COMPUTER SYSTEM FOR MANAGING PATIENT CARE



(57) Abstract

An integrated computer system manages medical care of patients by interactively prompting entry of information concerning a patient's medical history (13, 14), physical examination (17, Figs. 7-12), insurance coverage (12, Fig. 6), and diagnosis (30, Fig. 18). This is preferably accomplished by presenting the user with a series of menus or option lists (Fig. 4) that can be selected with a mouse. The system maintains a database (Figs. 20, 21) concerning the costs associated with medications, tests, and other medical treatments, together with any associated insurance requirements. The system allows the physician to review and compare cost information (Figs. 20, 21) for alternative treatments associated with the patient's diagnosis at the time that the physician prescribes a treatment for a patient.

FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

| | | | | | |
|----|--------------------------|----|--|----|--------------------------|
| AT | Austria | GB | United Kingdom | MR | Mauritania |
| AU | Australia | GE | Georgia | MW | Malawi |
| BB | Barbados | GN | Guinea | NE | Niger |
| BE | Belgium | GR | Greece | NL | Netherlands |
| BF | Burkina Faso | HU | Hungary | NO | Norway |
| BG | Bulgaria | IE | Ireland | NZ | New Zealand |
| BJ | Benin | IT | Italy | PL | Poland |
| BR | Brazil | JP | Japan | PT | Portugal |
| BY | Belarus | KE | Kenya | RO | Romania |
| CA | Canada | KG | Kyrgyzstan | RU | Russian Federation |
| CF | Central African Republic | KP | Democratic People's Republic of Korea | SD | Sudan |
| CG | Congo | KR | Republic of Korea | SE | Sweden |
| CH | Switzerland | KZ | Kazakhstan | SI | Slovenia |
| CI | Côte d'Ivoire | LI | Liechtenstein | SK | Slovakia |
| CM | Cameroon | LK | Sri Lanka | SN | Senegal |
| CN | China | LU | Luxembourg | TD | Chad |
| CS | Czechoslovakia | LV | Latvia | TG | Togo |
| CZ | Czech Republic | MC | Monaco | TJ | Tajikistan |
| DE | Germany | MD | Republic of Moldova | TT | Trinidad and Tobago |
| DK | Denmark | MG | Madagascar | UA | Ukraine |
| ES | Spain | ML | Mali | US | United States of America |
| FI | Finland | MN | Mongolia | UZ | Uzbekistan |
| FR | France | | | VN | Viet Nam |
| GA | Gabon | | | | |

COMPUTER SYSTEM FOR MANAGING PATIENT CARE

BACKGROUND OF THE INVENTION

1. Field of the Invention. The present invention relates generally to the field of computer systems for use in the medical field. More specifically, the present invention discloses a computerized system for managing patient care that includes the patient's registration information, medical history, physical examination results, tests, diagnosis, medications, and charges.

2. Statement of the Problem. In general, doctors and other health care providers have not kept pace with the recent revolution in computer information management systems. Most hospitals and many individual physicians use computers to run financial and accounting software to generate bills, process insurance claims, and perform conventional accounts receivable, accounts payable, general ledger, and payroll functions. On the clinical side, the health care provider must typically deal with a fragmented crazy quilt of incompatible software packages that have been developed or acquired separately to address specific narrow aspects of the medical practice. For example, separate incompatible applications may be

-2-

used by the radiology, laboratory, pharmacy, and nursing departments within a hospital. In the setting of a physician's practice, separate incompatible software packages are often used for scheduling, accounting, word processing, and retrieving results of laboratory tests. A number of expert systems have been developed in the past to assist the physician in clinical diagnosis. Other software systems are intended to assist the physician in selecting appropriate tests and treatment, and interpreting test results. However, these expert systems have not been integrated with the other aspects of the medical practice to enable the physician to monitor the outcome of patient treatment, in terms of either the cost or the efficacy of medical treatment.

A number of computer systems have been used in the medical field in the past, including the following:

| <u>Inventor</u> | <u>Patent No.</u> | <u>Issue Date</u> |
|--------------------|-------------------|-------------------|
| Garcia | 5,065,315 | Nov. 12, 1991 |
| Mohlenbrock et al. | 5,018,067 | May 21, 1991 |
| Miwa | 4,974,607 | Dec. 4, 1990 |
| Mohlenbrock et al. | 4,667,292 | May 19, 1987 |
| Pritchard | 4,491,725 | Jan. 1, 1985 |
| Lamb et al. | 4,489,387 | Dec. 18, 1984 |
| Worthington et al. | 3,566,370 | Feb. 23, 1971 |

Southwick, "Selling the Client-Server Cure," Upside, pages 41 - 54 (January 1994).

Garcia discloses a hospital computer system that includes a terminal in all hospital departments for entering information pertinent to a patient's stay in the hospital. The initial information entered as part of the admitting procedure includes the patient's history and the admitting physician's physical examination results. The system also

-3-

includes the physician's orders for tests or hospital services to be performed. The system prints a history and physical report for the patient's chart and highlights any abnormal findings and complaints. The system additionally schedules all hospital services for the patient to eliminate scheduling conflicts. Test results, physician's notes and findings are automatically included in the patient's chart. The information entered into the system may be used to bill the patient for all services and tests performed.

Worthington et al. disclose an automated system for taking medical histories. A slide projector is used to present the patient with a number of questions at a console. The patient's responses are entered via a keyboard and stored by a data processing system.

Miwa discloses a system for centralized management of medical data in the form of bio-body information (e.g., electrocardiogram, body temperature, blood pressure) that is transmitted by wireless communications. The receiving unit stores general standard ranges and personal permissible ranges for the bio-body information and flags any abnormal data received from the patient.

Lamb et al. disclose a system for gathering data concerning a specific patient and for directing teams of medical personnel to perform procedures on this patient in a coordinated manner. Based on information provided by medical personnel via a data entry panel in response to questions displayed on a screen and/or information directly transmitted to the computer system from sensors measuring the medical condition of the patient, the medical teams are advised simultaneously or alternatively to perform diagnostic and therapeutic procedures according to a predetermined plan.

5 The '292 patent to Mohlenbrock et al. discloses a computer system for identifying the most appropriate billing category (Diagnosis Related Group or DRG) as the basis for determining the amount that the health care provider is to be reimbursed under Medicare and similar programs for medical services provided to patients. The '067 patent to Mohlenbrock et al. discloses a computer system for statistical analysis of patient costs based on DRG's.

10 Pritchard discloses a computerized medical insurance verification and processing system. The system reads a medical information card to determine the patient's background medical and insurance information. The validity of the card is rapidly determined by accessing a central brokerage computer. Information concerning charge codes and reimbursement is also exchanged through the central computer.

15 The article from Upside magazine discusses the lack of clinical information systems for comprehensively managing patient care in the medical field and summarizes a number of attempts by third parties in this area.

20 **3. Solution to the Problem.** None of the prior art references uncovered in the search show a computer system for managing clinical patient care that includes the patient's registration information, medical history, physical examination results, tests, diagnosis, medications, charges, critical pathways, procedures, treatment,
25 education, problem list, outcome, research, authorizations, alerts, and reminders. This information allows the health care provider to continually monitor the outcome of the patient's care, in terms of both the patient's medical condition and the costs involved in treatment.

SUMMARY OF THE INVENTION

This invention provides an integrated computer system for managing medical care of patients. The user is interactively prompted to enter information concerning a patient's medical history, physical examination, insurance coverage, diagnosis, and current medications. This is preferably accomplished by presenting the user with a series of menus or option lists that can be selected with a mouse. The system maintains a database concerning the costs associated with medications, tests, and other medical treatments, together with any associated insurance requirements. The system allows the physician to review and compare cost information for alternative treatments associated with the patient's diagnosis at the time that the physician prescribes a treatment for a patient. Test results can also be entered and then reviewed by the physician. The system maintains a problem list for each patient, including the current diagnosis, drug allergies and intolerances, medical history, and progress notes for each patient that can be reviewed by the physician at any time. The system can also include optional modules for patient scheduling, billing, and generation of correspondence to referring physicians.

A primary object of the present invention is to provide a computer information management system that is focused on caring for individual patients during a typical visit to a health care provider.

Another object of the present invention is to provide a computer system that enables the health care provider to continually

-6-

monitor costs and the efficacy of treatment as a function of patient diagnosis.

5 Yet another object of the present invention is to provide a computer system that can comprehensively manage patient medical records and thereby result in more efficient use of the physician's time in treating patients.

These and other advantages, features, and objects of the present invention will be more readily understood in view of the following detailed description and the drawings.

BRIEF DESCRIPTION OF THE DRAWINGS

The present invention can be more readily understood in conjunction with the accompanying drawings, in which:

FIGS. 1, 2, and 3 are block diagrams providing a general overview of the system over the course of a typical patient's treatment.

FIG. 4 is a diagram showing the main menu for the present system.

FIG. 5 is a diagram showing an example of the screens used to enter general patient information when the patient initially registers at the physician's office.

FIG. 6 is a diagram showing an example of the screens used to enter insurance information for the patient during the registration process.

FIG. 7 is a diagram showing an example of the screens used by the health care provider to enter information on the patient's vital signs during a physical examination.

FIG. 8 is a diagram showing an example of the screens used by the physician to enter information during a physical examination. In this example, the information relates to examination of the patient's ears.

FIGS. 9 through 12 are diagrams showing another example of the set of screens used by the physician to enter information during a physical examination. In this example, the information relates to examination of the patient's pulmonary function.

FIGS. 13 and 14 are diagrams showing examples of the screens used by the physician to order tests for the patient and to indicate a diagnosis.

5 FIG. 15 is a diagram showing an example of the screens used by the physician to view the results of tests. In this example, the results of a spirometry test are illustrated.

FIG. 16 is a diagram showing the screen used by the physician to order and track the results of external tests (i.e., tests performed outside of the physician's office).

10 FIG. 17 is a diagram showing another example of the screens used by the physician to review the results of tests. In this example, the results of a blood test (complete blood count with differential) are shown.

15 FIG. 18 is a diagram showing the screen used the physician to monitor diagnoses for the patient.

FIG. 19 is a diagram showing the "problem list" screen used by the physician to provide an overview of the patient's diagnoses, surgical history, and drug allergies and intolerances.

20 FIG. 20 is a diagram showing the screen used to display the medications currently prescribed for the patient. The lower portion of this screen allows the physician to define and save a number of "medication profiles" for commonly prescribed medications or combinations of medications.

25 FIG. 21 is diagram showing another version of the current medications screen. The lower portion of this screen allows the physician to compare the costs of equivalent medications or to compare of costs of medications from different suppliers or pharmacies.

FIG. 22 is a diagram showing the "physician exit review" screen used to provide the physician with an overview of the office visits, medical procedures, and active diagnosis for each patient.

5 FIGS. 23(a) and 23(b) are block diagrams showing the various databases used in the present system. A data dictionary of the fields contained in each database is provided in Appendix A.

DETAILED DESCRIPTION OF THE INVENTION

Turning to FIG. 1, a simplified block diagram shows the manner in which the present system is used during the initial portion of a typical patient visit to a physician's office. The patient can be either referred by another physician or self-referred. The patient typically initiates contact with the physician's office by a telephone call that is answered by the physician's receptionist. The receptionist and the patient schedule an appointment. The patient's name, address, and telephone number and the scheduling information are entered by the receptionist into the appointment scheduling database 11 in the computer system by means of an input screen that prompts the receptionist to type data into each required input field. The system automatically generates appointment reminder cards 16 that can be mailed to patients a few days prior to their appointments. Alternatively, the system can periodically generate a report listing patient names, telephone numbers, and appointment times that can be used by the physician's staff to call patients to remind them of appointments.

A patient visit typically begins with the patient checking in with the physician's receptionist. An example of the main menu screen for the system is shown in FIG. 4. The receptionist selects the "Registration" option by clicking on the appropriate button with a mouse or by pressing a predesignated short-cut key on the computer keyboard. This brings up a series of input screens that prompt the receptionist to enter basic information concerning the new patient.

-11-

The main menu shown in FIG. 4 also allows health care providers to access the remaining features of the system, as described below.

FIGS. 5 and 6 show two examples of these screens for collecting information on the patient's name, address, phone numbers, sex, marital status, and insurance information. The patient may be asked by the receptionist to fill out pre-printed patient information forms 12 corresponding to these input screens to simplify gathering the necessary information. The receptionist can then readily input the patient information from the pre-printed forms into the computer system. The patient information can be printed or transferred electronically to the physician's billing service or to the hospital records system, if necessary. The patient is also asked to fill out a questionnaire 13 concerning the patient's medical history and present symptoms during the initial visit. Additional questionnaires 14 may be required during return visits by the patient. Information from these questionnaires 13 and 14 is also entered into the computer system by the physician's staff by means of a number of input screens.

Alternatively, the patient can be placed in front of a touch-screen. After an automated demonstration has been given to document appropriate responses and maximize the patient's ability to use the touch-screen, the patient is presented with a series of questions concerning his medical history and current symptoms. Just as a physician would do, the system takes the questions down an algorithmic path based on the previous responses by the patient. The questions involve specific areas directly related to the physician's specialty (e.g., respiratory questions related to pulmonary medicine), as well as general questions regarding medical history, allergies and drug intolerances, and social and family history. Any rare response

-12-

that cannot be answered by a touch to the screen is flagged by the computer so that it can be addressed by the receptionist or physician. The information entered by the patient is translated into medical terminology and stored and can later be presented in outline form for quick review by the physician. This process is anticipated to save significant amounts of time for the physician and staff in acquisition and documentation of the patient's history. The physician can review and revise the registration information and medical history data for each patient during or after the initial consultation with the patient. This can be accomplished, for example, by a second computer screen in the physician's office or in each examination room.

The physician generally then proceeds with a physical examination of the patient. FIG. 7 shows the screen used to input the patient's vital signs (e.g., pulse, blood pressure, temperature, weight, and height). The physician can also selectively choose other areas of physical examination, depending on the physician's specialty and the patient's symptoms, by clicking on one of the categories listed along the top portion of the screen. For example, FIG. 8 shows one of a series of screens used for findings after physical examination of the patient's head, eyes, ears, nose, and throat (HEENT). The particular screen depicted in FIG. 8 relates to examination of the ears.

The physician can quickly and easily enter findings by clicking on the appropriate options with a mouse. This can be done non-intrusively while the physical examination is actually being conducted. The screens and their options are arranged in a tree structure so that the physician can easily progressively focus the physical examination in a logical manner based on the patient's symptoms. The option list format used in the input screens helps the physician in considering all relevant options during a physical examination. For those portions of

-13-

the physical examination where findings are entirely normal, the physician can use a single mouse click to check off all relevant details on the screen, thus streamlining documentation of pertinent examination findings. The system gives the physician the ability to

5 make each portion of the examination as in depth or as superficial as necessary, as defined by the organ system and symptoms involved and the clinical situation. In unusual cases where the listed options are inadequate, the physician can select either the "Text" or "Dictation" options shown in the lower left corner of FIG. 8 to enter

10 keyboard text or record dictation concerning the patient's findings. This data is also stored by the system as part of the patient's medical records. In addition, voice recognition software can be employed to converted spoken dictation into text to minimize storage requirements.

FIGS. 9, 10, and 11 show other examples of input screens for

15 different subcategories of physical examination of the patient's pulmonary function selected by the submenu at the top portion of each screen. It should be noted that selecting one of the options on these screens can bring up another window that prompts the physician to enter more detailed information concerning the selected

20 option. For example, if the physician clicks on the "Wheezes" option under "Adventitious Sounds," the window shown in FIG. 12 pops up to prompt the physician to specify where the wheeze is located. Alternatively, this pop-up window could contain a diagram or picture of the chest and would ask the physician to click the mouse at a point

25 on the diagram corresponding to the location of the wheeze.

FIG. 1 indicates separate steps for entering data about the patient's vital signs 15 and the remainder of the physical examination 17. This reflects the fact that a nurse or other health care provider can be assigned responsibility for taking the patient's vital signs,

-14-

while the remainder of the physical examination must normally be conducted by a physician. However, it should be expressly understood that all of this information is actually stored in the same database within the computer system, as will be discussed below.

5 The physician may wish to order medical tests based on the findings of the physical examination and the doctor's tentative diagnosis as shown at step 22 in FIG. 2. Some tests can be performed in the physician's office, while other tests must be done in a hospital, laboratory, or other medical facility. The present system
10 assists the physician in ordering tests based on a tentative diagnosis specified by the physician as shown in FIG. 13. For insurance reimbursement purposes, the physician is often required to specify the diagnosis or symptom that justifies a test. Failure to note the proper diagnosis or symptom (by a standard "ICD-9" code) for a test
15 or procedure (identified by a "CPT" code designed by the American Medical Association) often results in denial of payment or delays payment by the insurance carrier. Furthermore, the patient's insurance carrier may require pre-authorization for certain tests, or require that specific tests be performed by a certain hospital or
20 laboratory. The present system warns the physician of such insurance requirements at the time that tests are selected and ordered.

 The system maintains a database of the costs associated with each type of test through various laboratories or testing locations. As
25 shown in FIGS. 13 and 14, the physician is provided with the cost comparison information at the time tests are ordered. This allows the physician to immediately compare costs associated with alternative laboratories or testing locations.

-15-

5 For tests performed within the physician's office (internal tests), the system automatically routes the test request to the appropriate staff member within the office, accepts input of test results 24, and allows the physician to review these test results either during the same visit or at a later date. An example of the screen used to input the result of a spirometry test is provided in FIG. 15.

10 For other external tests, the system can be employed to generate the necessary forms and related paperwork to order the test. The results of external tests can also be input into the database of patient information as shown in FIG. 17 (for a complete blood count with differential test). These results are then readily available for review and interpretation by the physician. The physician's evaluation of the test results can also be entered directly into the system. Finally, the system can include optional analysis modules to
15 process data from certain tests (e.g., spirometry flow data) and generate summary sheets and graphs 25 to simplify interpretation of the test data by the physician.

20 The present system can also be used to track the status of external tests that have been requested, but for which test results have not been received. This helps ensure that test results are promptly reviewed by the physician and that follow-up measures can be taken on tests that have not been completed in a timely manner (e.g., due to scheduling difficulties, lost paperwork, or lack of cooperation by the patient). FIG. 16 shows the screen used to track
25 the status of external tests and their results.

The physician can select or revise the diagnosis for the patient at any time, as shown in the pop-up window in FIG. 13. Alternatively, "Diagnosis" is one of the buttons that can be selected on the main menu shown in FIG. 4. Diagnoses are presented in the form of a list

-16-

of disorders associated their respective ICD-9 codes used for billing the patient and/or the patient's insurance carrier. FIG. 19 shows an example of a screen used to input and review the diagnosis for a patient in a pulmonary medicine practice. In this example, separate
5 sublists are maintained for pulmonary and non-pulmonary diagnoses and for acute/chronic diagnoses. Once a diagnosis has been selected for a patient, this information is included in the "problem list" or status report for the patient (see FIG. 18). It can also be used for billing purposes, for financial analysis of the physician's practice, and
10 for statistical studies tracking the medical outcome of patients and treatment costs associated with various diagnoses.

The physician may also wish to prescribe medications or other treatments for the patient. Here again, the physician can quickly prescribe medications by selecting the "Medications" button on the
15 main menu shown in FIG. 4. This brings up an input screen similar to that shown in FIGS. 20 and 21. The physician has complete flexibility in entering information on drugs to be prescribed, including the drug name, strength, dosage, duration, etc. However, the physician may also save prescription information on commonly used medications in
20 a number of "physician medication profiles." This enables the physician to quickly and easily generate prescriptions for sets of one or more medications that are commonly used in the physician's practice. The system can also present a list of suggested medications based on the diagnosis previously entered by the
25 physician.

The system maintains a database of the cost for medications from various suppliers (e.g., local pharmacies, hospitals, and mail order companies). The physician can retrieve this cost information for any medication and view a cost comparison for available suppliers.

-17-

5 The system also provides the physician with a list of brand name and generic equivalents for medications to provide a wider range of alternatives for cost comparison. These features enable the physician to practice medicine in a cost-effective manner by providing immediate feedback of the cost associated with prescribing each medication. The system flags medications that should not be prescribed for the patient due to allergies and intolerances noted in the patient's medical history, as well as combinations of medications that might produce adverse side effects.

10 The physician may find it necessary to perform various medical procedures (e.g., surgery, physical therapy, or other treatments) on the patient. Here again, the physician selects the procedure from an option list, together with its associated CPT code for billing purposes. As shown in FIG. 2, the present system can automatically generate the required consent forms 28 prior to the procedure. The system will also store any procedure notes 29 and operative reports 20 produced during or after the procedure. The system will automatically generate pre-procedure or post-procedure instructions 21 for the patient. Finally, the system will generate appropriate billing information based on the selected CPT code for the procedure.

At the conclusion of the patient visit, the system generates a packet of printouts as shown in FIG. 3, including:

- 25
- a. Summaries of the patient registration information, medical history, physical examination, testing and procedure results, and a diagnosis report 30 to be included in the physician's file.
 - b. Paperwork for ordering tests 33
 - c. Medication flow sheet 34
 - d. Pharmacy prescriptions 35

-18-

- e. Billing information 37
- f. Patient instruction and educational materials 38

5 Additionally, if a procedure has been scheduled for the patient, the system can generate:

- a. Hospital admittance forms 36
- b. Pre-procedure review sheets 31
- c. Patient information and handouts concerning the procedure 32

10

FIG. 22 shows the screen that the physician reviews immediately before the end of the patient's visit. This screen summarizes the office visit charges, procedures, and active diagnosis for the patient. The physician can quickly move back to the previous screens relating to tests, medications, and the treatment plan for the patient by selecting one of the menu options at the top of the screen.

15

The patient typically checks out with the receptionist on the way out of the physician's office. The receptionist confirms hospital scheduling for the patient, if appropriate. The receptionist also schedules the patient's next visit to the physician's office. This information is entered into the present system, which generates an appointment reminder card 40 for the patient, as shown in FIG. 3. Finally, the system generates correspondence 41 to referring physicians summarizing the patient's visit, diagnosis, and treatment.

20

25 Additional notes 39 concerning the patient can be entered into the system from other doctors, such as other specialists or the patient's primary care doctor.

FIG. 18 is an example of the "problem list" screen that the physician can access to quickly review a summary of any patient's

-19-

medical status and history. The problem list includes the current diagnosis, drug allergies and intolerances, and medical history for the patient. The problem list identifies all past and present diagnoses for the patient and indicates whether each diagnosis is active or inactive.

5 As before, each diagnosis is given a standardized ICD-9 code. If additional information is needed, the physician can quickly move to any of the screens previously discussed to access more detailed information. The problem list is intended primarily to assist the physician in responding to patient telephone calls or to refresh the
10 physician's memory prior to a return visit by the patient.

The standardized patient billing sheet for an office visit is called a "superbill." At the end of the office visit, the system brings forward the visit charge (also given a CPT code), as well as the codes and charges for all office procedures, medications, tests, and
15 interpretation fees. For reimbursement purposes, these charges are tagged with their appropriate CPT codes. This helps the physician and office staff to minimize overlooked, incomplete, or improper charges. The standard superbill format facilitates transfer of this information to outside billing companies or insurance carriers.

20 The present system is typically implemented as a series of tables in a relational database (e.g., FoxPro marketed by Microsoft Corporation, Redmond, Washington) running on a series of microcomputers tied together with a local area network (LAN). Alternatively, in a larger medical practice, the system could be
25 implemented by one or more minicomputers or mainframe computers running in a multi-user environment with a number of terminals distributed throughout the physician's office.

The present system provides the physician with immediate information on the costs associated the various medications, tests,

-20-

and other treatments associated with patient care. The information stored by the system over time can also be used in statistical studies to track the quality of patient care and the costs associated. For example, the patient database accumulated by the present system can be used to analyze the effectiveness of alternative treatments or medications for a specific diagnosis, both in terms of the patient medical outcome and the cost of treatment. The system can also provide statistical information concerning the nature of the physician's practice, such as identifying the most common diagnoses, medications, procedures, and referral sources for the physician's practice.

This can be very useful information, even for a sole practitioner. However, it should be expressly understood that the present system is designed for use in virtually any clinical setting and is not limited solely to use in the physician's office. For example, many physicians are becoming affiliated with particular hospitals to form physician hospital organizations (PHO). The system can be readily employed in the context of a PHO to allow any authorized physician within the network to access and share information concerning any PHO patient. In addition, the PHO can employ the present system to ensure uniform standards of health care throughout the PHO by establishing clinical guidelines or critical pathways for patient care. This can be implemented, for example, by standardizing the screens used to input patient history, physical examination findings, and diagnosis. The PHO can also standardize the screens used by physicians to select medications, tests, and procedures to help ensure cost-effective health care. Finally, the statistical information generated by the present system can be used by the PHO to track the overall outcome of patient care in terms of the

-21-

effectiveness of treatment, patient medical outcome, and cost. These statistical summaries can be generated by diagnosis, by physician, or by treatment.

5 FIGS. 23(a) and 23(b) show the overall relationship of the tables used to implement the present system. A corresponding data dictionary of the fields within each of these tables is provided in Appendix A. Key fields within each table are indicated by asterisks.

10 The above disclosure sets forth a number of embodiments of the present invention. Other arrangements or embodiments, not precisely set forth, could be practiced under the teachings of the present invention and as set forth in the following claims.

APPENDIX A**REGISTRATION FILES****Schedule Information**

- *Patient ID
- Schedule Patient Type
- *Schedule Date
- *Schedule Time
- Schedule Visit Type
- *Schedule Location ID
- *Schedule Physician ID
- *Schedule Non-Physician ID

Visit Information

- *Visit Date
- *Visit Time
- Visit Type
- *Visit Location ID
- *Patient ID
- *Visit Physician ID
- *Visit Non-Physician ID

PATIENT RELATED FILES**Patient Information**

- *Patient ID
- Patient SSN
- Patient First Name
- Patient Middle Initial
- Patient Last Name
- Patient Nickname
- Patient Birth Date
- Patient Sex
- Patient Marital Status
- Patient Insured
- Patient Employed
- Employee Occupation
- Patient Student
- *Patient Research ID
- *Other Contact ID
- *Insurance Company

-23-

*Employer Name
*School Name
*Physician ID (Subfile)
Primary, Referring , Consulting, Staff, etc.

Other Contact Information

*Patient ID
*Other Contact Type
Other SSN
Other Contact First Name
Other Contact Middle Initial
Other Contact Last Name
Other Relationship
Other Occupation
Other Comments
Other Contact ID
Other Guarantor

Employer Information

*Employer Name
Patient ID

Insurance Information

*Insurance Type
*Insurance Company
Insurance Covered
Insurance Policy Number
Insurance Group Number
Patient ID
Payment Terms
Payment ID

Student Information

*School Name
Patient ID

Other Information

*Patient ID
Other Patient Living Will
Other Patient Living Will Year
Other Cardio Resuscitation Pos
Other Cardio Resuscitation Year
Other Intubation or Mech Vent Pos

-24-

Other Intubation or Mech Vent Year
Other Pneumovac
Other Last Year Flu Shot

HISTORY FILES**Patient Questionnaires**

*Patient ID
*Questionnaire Visit Date
Questionnaire Original Complete Date
Questionnaire Last Modify Date
Questionnaire Last Modify User

Patient Questionnaires Chart

*Patient ID
*Question ID
A Number Response
B Number Response
C Number Response
Number Qualifier

PHYSICAL EXAMINATION FILES**Examination Information**

*Patient ID
*Exam Visit Date
Heart Rate (Pulse)
Blood Pressure-High (BP)
Blood Pressure-Low (BP)
Millimeters of Mercury
Respiratory Rate (RR)
Temperature
Height (cm)
Weight (Kg)

TEST FILES**Patient Test Order**

*Patient ID
*Visit Date
Test Location
Cost

-25-

Preauthorization
*Test ID
Physician Order Request
Schedule Date
Actual Test Date
Office Receive Date
Office Test Requirement
Test Result Status
Interpretation Requirement
Interpretation Status
Send Out Requirement
Send Out Status

Patient Test Results

*Patient ID
*Results Visit Date
*Results Test ID
Results Device Type
Results Flow Rate

MEDICATION FILES**Patient Medications**

*Patient ID
*Drug ID
Medication Status
Cost
Location
Intolerances

Patient Medication Flow

*Patient ID
*Drug ID
*Visit Date
Action
Strength
Dose
Interval
PRN
Duration
Sequence
Dispense
Number of Refills

-26-

Start Date
Expiration Date
Taper
Comments

Physician Medication Profile

*Physician ID
*Drug ID
Strength
Dose
Interval
PRN
Duration
Dispense
Route
Category
Contains
Taper
Comments

Medication Master Control File

*Physician Id
*Drug ID
Strength
Dose
Interval
PRN
Duration
Dispense
Route

DIAGNOSIS FILES**Patient Diagnosis**

*Patient ID
*Diagnosis ID
Date Active
Date Inactive

Patient Allergies

*Patient ID
*Allergic Secondary ID

-27-

Drug Description
Reaction

Patient Surgeries

*Patient ID
*Surgery Secondary ID
Surgery Description
Surgery Date

VISIT CHARGE FILES**Visit Charges**

*Patient ID
*Charge Visit Date
*Charge ID
Charge Level
Charge CPT Code
Charge Diagnosis ID
Charge Co-Pay Amount Billed
Charge Patient Bill Date
Charge Co-Pay Amount Paid

OTHER FILES**Progress Notes**

*Patient ID
*Date

RESEARCH FILES**Research Participant Information**

*Research ID
*Patient ID (Subfile)
Research Start Date
Research Stop Date

FILE MAINTENANCE**Business Control File**

*Business Name
Business Address 1

-28-

Business Address 2
Business City
Business State
Business Zip
Business Area Code
Business Phone

Security Control File

*Security ID
Security Password

Physician Information

*Physician ID
Physician First Name
Physician Middle Initial
Physician Last Name
*Physician Specialty

Research Control File

*Research Type
Research Description
Research ID

Medication Cost Control File

*Drug ID
*Location ID
Cost

Medication Cost Location Control File

*Location ID
Location Description

Visit Charges

*Charge ID
Charge Description
Charge Category
Description
Level
CPT Code Required
Diagnosis ID Required
Visit Fee

WE CLAIM:

1. A computer system for managing medical care of patients comprising:

5 means for interactively prompting entry of information concerning the medical history and physical examination of a patient ("patient information"), and for storing said patient information;

means for interactively prompting entry of information concerning diagnosis of said patient and for storing said diagnosis information;

10 database means for storing and retrieving information concerning the costs ("cost information") associated with various medications, tests, and other medical treatments ("treatments"); and

15 means for displaying cost information retrieved from said database for alternative treatments associated with said diagnosis for said patient, and for interactively prompting a physician to enter information concerning treatments prescribed for said patient based on said diagnosis.

2. The system of claim 1, further comprising means for entering and storing results of tests ordered for said patient, and means for enabling a physician to review said test results.

3. The system of claim 1, further comprising means for scheduling patient visits to said physician's office.

-30-

4. The system of claim 1, further comprising means for generating correspondence to referring physicians regarding diagnosis and treatment of patients.

5. The system of claim 1, further comprising means for generating bills for medical services provided to patients based on said diagnosis information.

6. The system of claim 1 wherein said means for interactively prompting entry of patient information presents subsequent prompts based on symptoms indicated by previously entered patient information.

7. The system of claim 1, further comprising means for allowing said physician to interactively review and revise said patient information, said diagnosis information, and said treatment information for said patient.

8. The system of claim 1, further comprising means for providing said physician with a problem list for any patient, including the current diagnosis, drug allergies and intolerances, and medical history for said patient.

9. The system of claim 1, wherein said patient information further comprises information concerning said patient's insurance coverage, and wherein said database further provides said physician with information concerning requirements for treatments imposed by said patient's insurance carrier.

-31-

10. A computer system for managing medical care of patients comprising:

5 patient registration means for interactively prompting entry of information concerning a patient's medical history and insurance coverage ("patient information") and for storing said patient information;

10 means for interactively prompting a health care provider to enter information concerning the results of physical examination of said patient in response to a series of sets of options displayed for said health care provider;

means for enabling a physician to review said patient information and said physical examination information for said patient;

15 means for interactively prompting a physician to enter information concerning diagnosis of said patient, including selection of appropriate billing codes for said diagnosis;

20 database means for storing and retrieving information concerning the costs ("cost information") associated with various medications, tests, and other medical treatments ("treatments") and requirements concerning treatments imposed by various insurance carriers ("insurance requirements"); and

25 means for displaying cost information and insurance requirements retrieved from said database for alternative treatments associated with said diagnosis for said patient, and for interactively prompting a physician to enter information concerning treatments prescribed for said patient based on said diagnosis.

-32-

11. The system of claim 10, further comprising means for entering and storing results of tests ordered for said patient, and means for enabling a physician to review said test results.

12. The system of claim 10, further comprising means for generating bills for medical services provided to patients based on said billing codes.

13. The system of claim 10 wherein said means for interactively prompting entry of patient information presents subsequent prompts based on symptoms indicated by previously entered patient information.

14. The system of claim 10, further comprising means for providing said physician with a problem list for any patient, including the current diagnosis, drug allergies and intolerances, and medical history for said patient.

15. A computer system for managing medical care of patients comprising:

patient database means for maintaining a database of patient information, including:

- 5 (a) patient registration means for interactively prompting entry of information concerning a patient's medical history and insurance coverage during an initial visit and for storing said patient information;
- 10 (b) means for interactively prompting a health care provider to enter information concerning the results of physical examination of said patient in response to a series of

-33-

sets of options displayed for said health care provider during said initial visit;

- 15 (c) means for interactively prompting a physician to enter information concerning diagnosis of said patient, including selection of appropriate billing codes for said diagnosis;
- (d) means for entering results of tests conducted for said patient; and
- 20 (e) means for enabling a physician to review and update information stored in said patient database;

cost database means for maintaining a database of information concerning the costs ("cost information") associated with various medications, tests, and other medical treatments ("treatments") and requirements concerning treatments imposed by various insurance carriers ("insurance requirements"); and

25

means for displaying cost information and insurance requirements retrieved from said cost database for alternative treatments associated with said diagnosis for said patient, and for

30 interactively prompting a physician to enter information into said patient database concerning treatments prescribed for said patient based on said diagnosis.

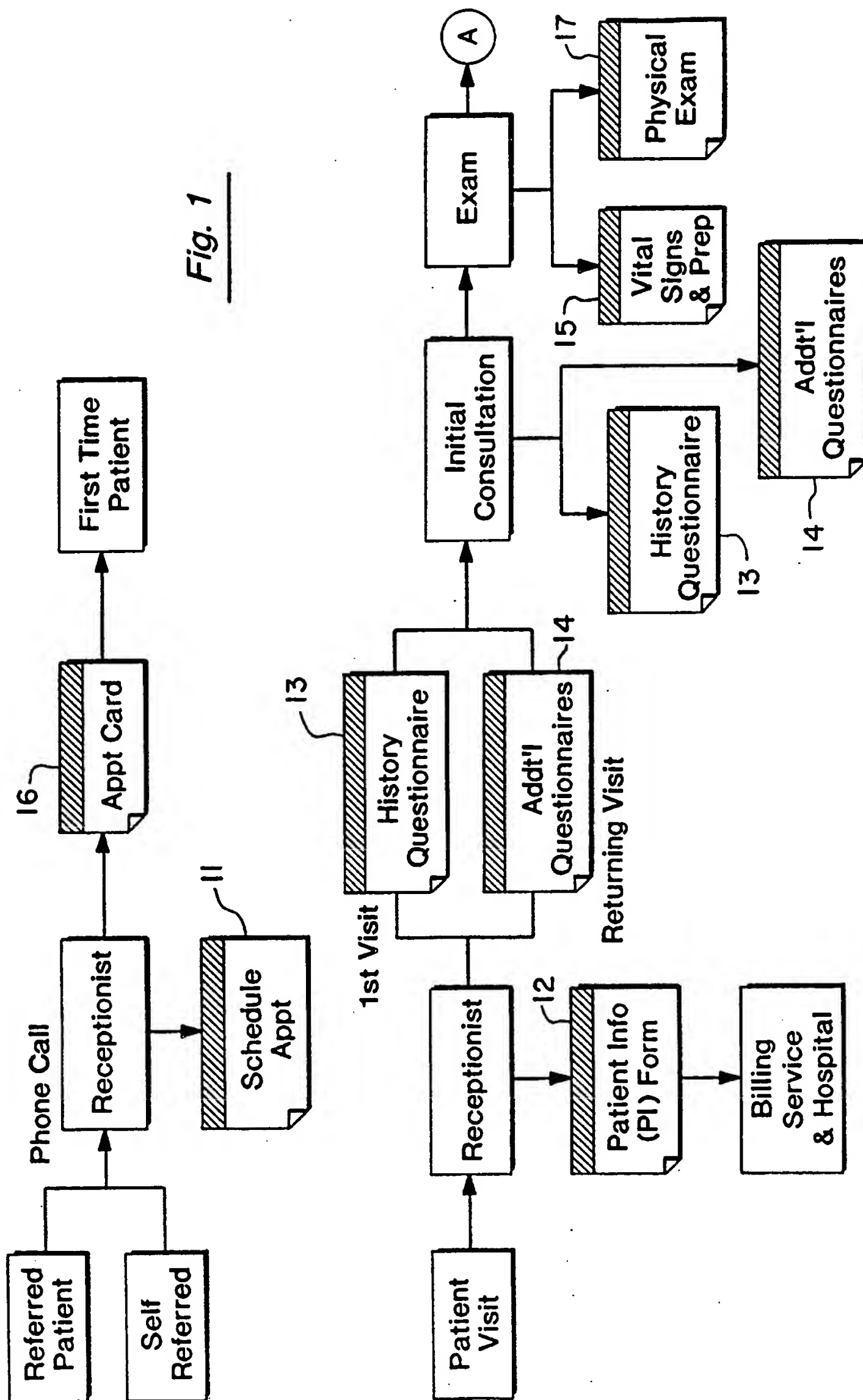
16. The system of claim 15, further comprising means for generating bills for medical services provided to patients based on said billing codes.

17. The system of claim 15 wherein said means for interactively prompting entry of patient information presents

-34-

subsequent prompts based on symptoms indicated by previously entered patient information.

18. The system of claim 15, wherein said patient database means further comprises means for providing said physician with a problem list for any patient, including the current diagnosis, drug allergies and intolerances, and medical history for said patient.



2/24

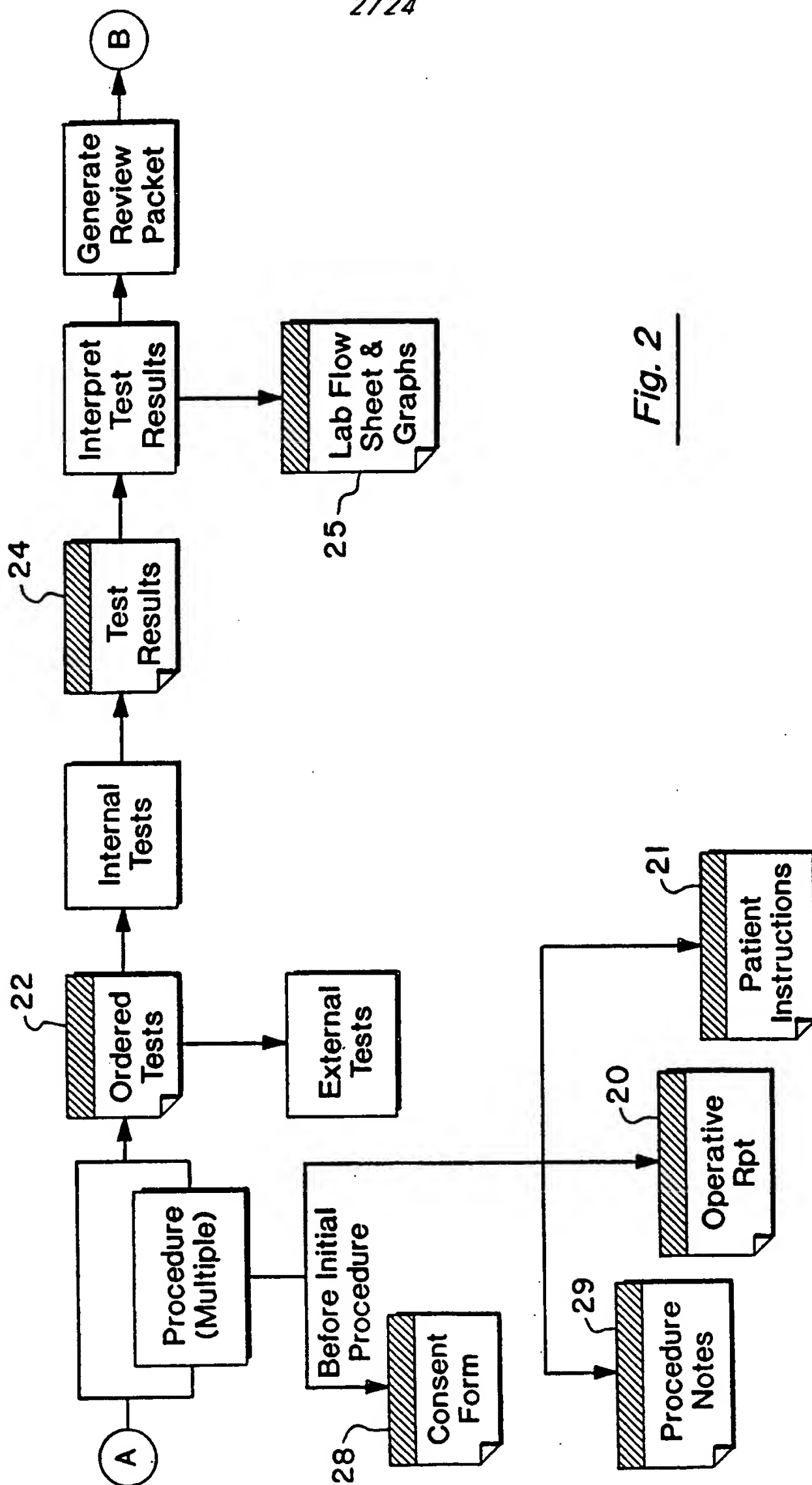
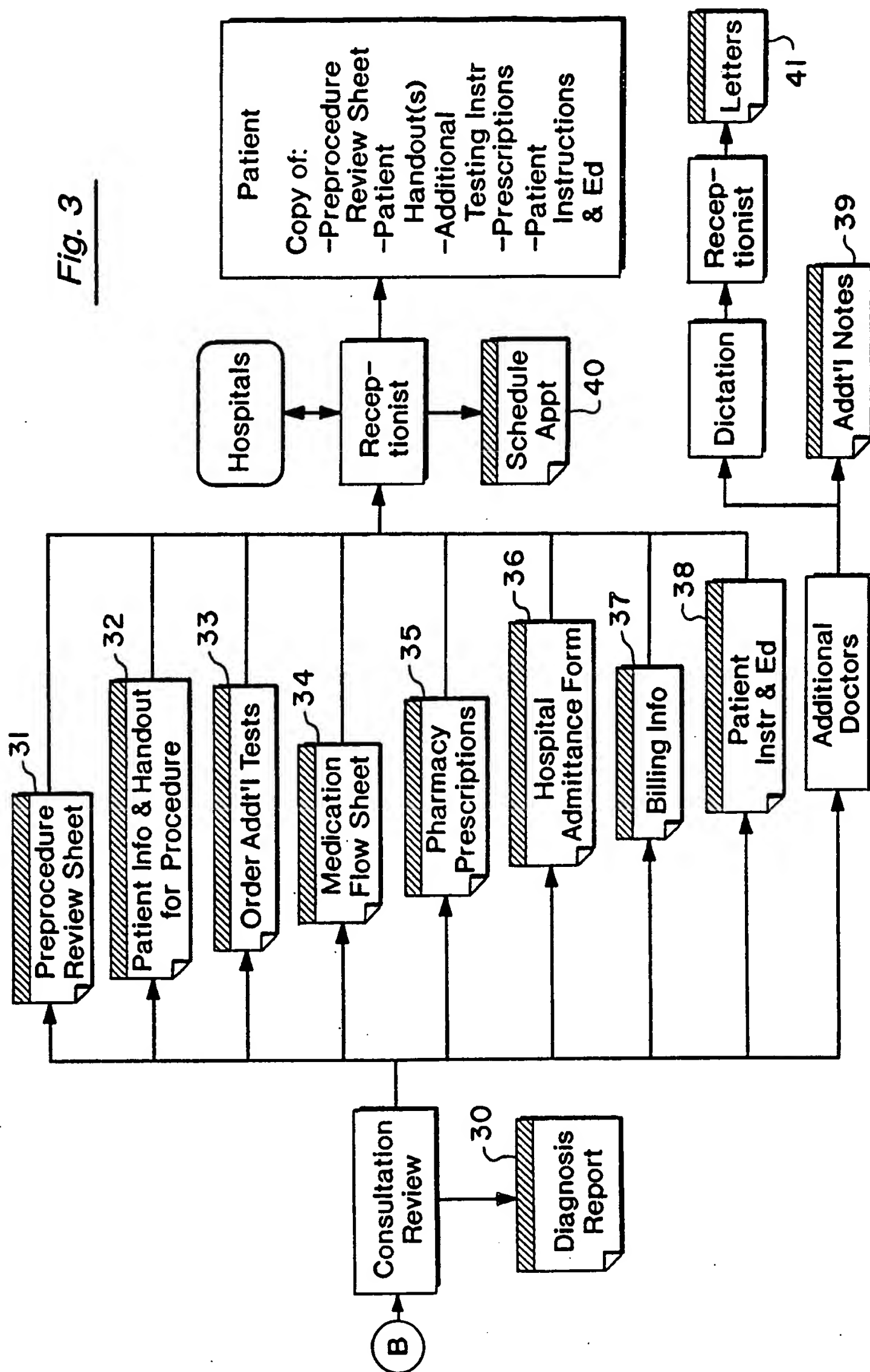


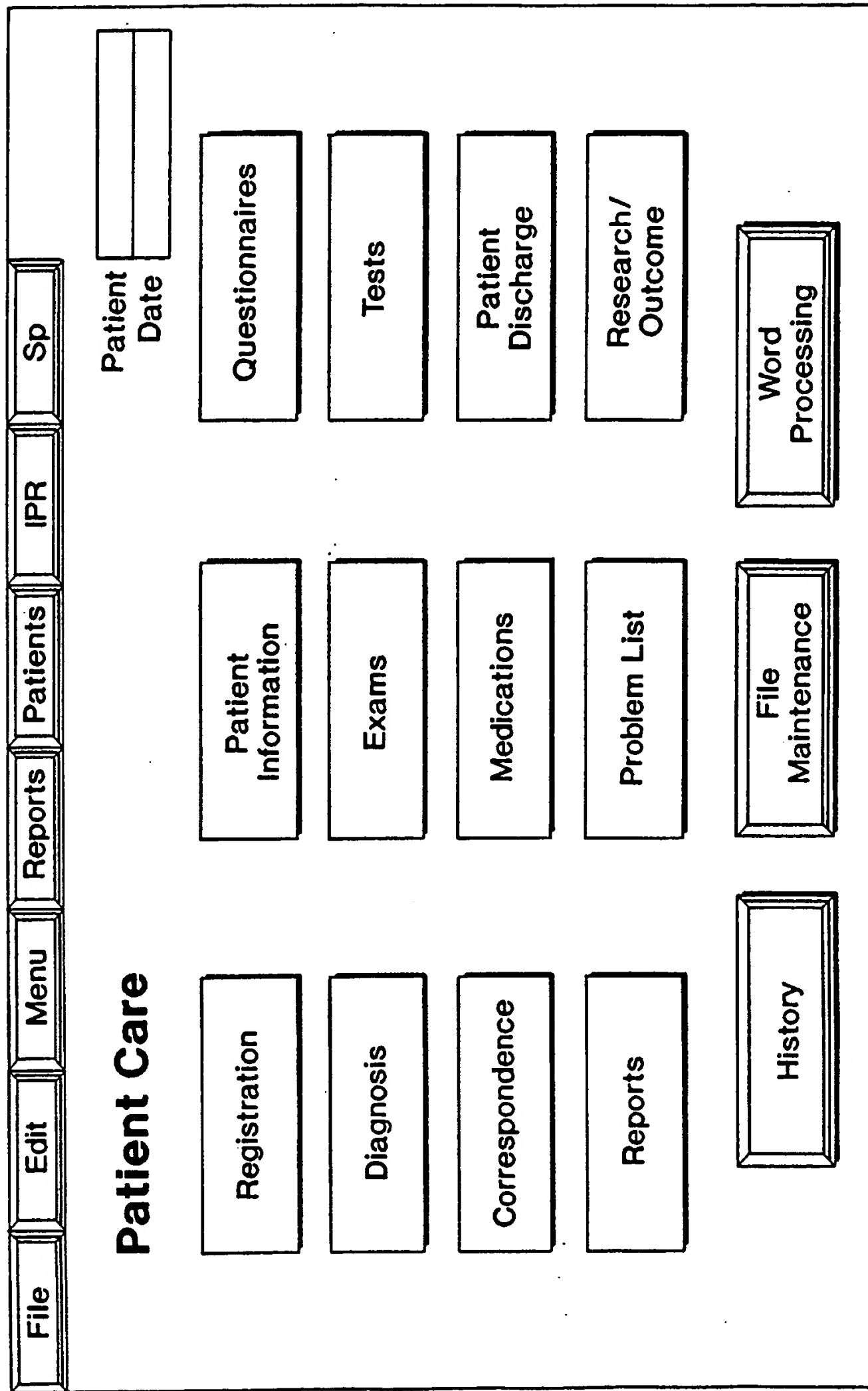
Fig. 2

Fig. 3



4/24

Fig. 4



5/24

Fig. 5

| | | | | | | | | |
|------------------------------------|--|------|------------|---------|----------|-----|----|------|
| File | | Edit | Menu | Reports | Patients | IPR | SP | Date |
| Patient Information | | | | | | | | |
| Patient | | | | | | | | |
| <div>PATIENT INFORMATION</div> | | | | | | | | |
| SSN | | | Street | | | | | |
| Last | | | | | | | | |
| First | | | City | | | | | |
| MI | | | State | | | | | |
| Nickname | | | Zip | | | | | |
| Birth Date | | | Home | | | | | |
| | | | Work | | | | | |
| <div>SPOUSE INFORMATION</div> | | | | | | | | |
| Sex | | | Last | | | | | |
| <input type="radio"/> Male | | | First | | | | | |
| <input type="radio"/> Female | | | MI | | | | | |
| Status | | | Home Phone | | | | | |
| <input type="radio"/> Single | | | Work Phone | | | | | |
| <input type="radio"/> Married | | | | | | | | |
| <input type="radio"/> Separated | | | | | | | | |
| <input type="radio"/> Divorced | | | | | | | | |
| Student | | | | | | | | |
| <input type="radio"/> Yes | | | | | | | | |
| | | | | | | | | |
| <input type="radio"/> Insurance | | | | | | | | |
| <input type="radio"/> Employer | | | | | | | | |
| <input type="radio"/> Contact | | | | | | | | |
| <input type="radio"/> Physician(s) | | | | | | | | |
| <input type="radio"/> Hospital | | | | | | | | |
| <input type="radio"/> Homecare | | | | | | | | |
| <input type="radio"/> Other | | | | | | | | |

6/24

Fig. 6

☐

INSURANCE INFORMATION

Type of Ins

Primary

Secondary

☐ Ext

Company

Policy #

Group #

Pymt Terms

Billing

Street

City

State

Zip

Phone

Phone

Guarantor

☐ Self

☐ Spouse

☐ Other

Last

First

MI

Relationship

Comments

Street

City

State

Zip

Phone

Occup

7/24

Fig. 7

| | | | | | | | |
|---|------|-----------------------------|---------|-------------------------------|-----|-----------------------------------|---------|
| File | Edit | Menu | Reports | Patients | IPR | SP | Date |
| Physical Examination | | | | | | | Patient |
| <input checked="" type="radio"/> Vital Signs | | <input type="radio"/> HEENT | | <input type="radio"/> Chest | | <input type="radio"/> Extremities | |
| <input type="radio"/> Gen Inspect | | <input type="radio"/> Neck | | <input type="radio"/> Abdomen | | <input type="radio"/> Other | |
| <div><div><div>1</div><div>2</div><div>3</div><div>4</div><div>5</div><div>6</div><div>7</div><div>8</div><div>9</div><div>0</div><div>.</div></div><div><div>Pulse</div><div>/Minute</div><div>Blood Pressure</div><div>/</div><div>mm Hg</div><div>Respiratory Rate</div><div>Minute</div><div>Temperature</div><div>C°</div><div>Weight</div><div>Kg</div><div>Height</div><div>cm</div></div></div> | | | | | | | |

8/24

Fig. 8

| | | | | | | | | | | | | | | | |
|-----------------------------------|--|--|--|------------------------------|--|-------------------------------|--|-----------------------------------|--|-----|--|----|--|------|--|
| File | | Edit | | Menu | | Reports | | Patients | | IPR | | SP | | Date | |
| Physical Examination | | | | | | | | | | | | | | | |
| Patient | | | | | | | | | | | | | | | |
| <input type="radio"/> Vital Signs | | <input checked="" type="radio"/> HEENT | | <input type="radio"/> Ears | | <input type="radio"/> Chest | | <input type="radio"/> Extremities | | | | | | | |
| <input type="radio"/> Gen Inspect | | <input type="radio"/> Neck | | | | <input type="radio"/> Abdomen | | <input type="radio"/> Other | | | | | | | |
| NORMAL EARS | | | | | | | | | | | | | | | |
| PINNAE | | | | EXTERNAL CANALS | | | | TYMPANIC MEMBRANES | | | | | | | |
| <input type="radio"/> Normal | | | | <input type="radio"/> Normal | | | | <input type="radio"/> Normal | | | | | | | |
| ERYTHEMA | | | | ERYTHEMA | | | | BULGING | | | | | | | |
| <input type="radio"/> Right | | | | <input type="radio"/> Right | | | | <input type="radio"/> Right | | | | | | | |
| <input type="radio"/> Left | | | | <input type="radio"/> Left | | | | <input type="radio"/> Left | | | | | | | |
| <input type="radio"/> Both | | | | <input type="radio"/> Both | | | | <input type="radio"/> Both | | | | | | | |
| INDURATION | | | | CERUMEN | | | | ERYTHEMA | | | | | | | |
| <input type="radio"/> Right | | | | <input type="radio"/> Right | | | | <input type="radio"/> Right | | | | | | | |
| <input type="radio"/> Left | | | | <input type="radio"/> Left | | | | <input type="radio"/> Left | | | | | | | |
| <input type="radio"/> Both | | | | <input type="radio"/> Both | | | | <input type="radio"/> Both | | | | | | | |
| TENDERNESS | | | | NOT VISUALIZED | | | | | | | | | | | |
| <input type="radio"/> Right | | | | | | | | <input type="radio"/> Right | | | | | | | |
| <input type="radio"/> Left | | | | | | | | <input type="radio"/> Left | | | | | | | |
| <input type="radio"/> Both | | | | | | | | <input type="radio"/> Both | | | | | | | |
| ULCERATION | | | | | | | | | | | | | | | |
| <input type="radio"/> Right | | | | | | | | | | | | | | | |
| <input type="radio"/> Left | | | | | | | | | | | | | | | |
| <input type="radio"/> Both | | | | | | | | | | | | | | | |
| OTHER | | | | | | | | | | | | | | | |
| <input type="radio"/> Dictation | | | | | | | | | | | | | | | |
| <input type="radio"/> Text | | | | | | | | | | | | | | | |

9/24

Fig. 9

| | | | | | | | |
|----------------------|------|----------------------|---------|--------------|-----|------------------|------|
| File | Edit | Menu | Reports | Patients | IPR | SP | Date |
| Physical Examination | | | | | | | |
| Vital Signs | | HEENT | | Chest | | Pulmonary | |
| Gen Inspect | | Neck | | Abdomen | | Extremities | |
| Inspect | | Palpation/Percussion | | Auscultation | | Deferred | |
| Normal INSPECTION | | | | | | | |
| RATE | | Normal | | RHYTHM | | Normal | |
| | | Tachypnea | | | | Sighing | |
| | | Bradypnea | | | | Ataxic | |
| EFFORT | | Normal | | | | Cheyne-Stokes | |
| | | | | SHAPE | | Normal | |
| | | | | | | Barrel | |
| | | | | | | Kyphosis | |
| | | | | | | Scoliosis | |
| | | | | | | Pectus Excavatum | |
| | | | | | | Pectus Carinatum | |
| OTHER | | Dictation | | | | | |
| | | Text | | | | | |

10/24

Fig. 10

| | | | | | | | |
|----------------------|------|----------------------|---------|------------------|-----|-------------|------|
| File | Edit | Menu | Reports | Patients | IPR | SP | Date |
| Physical Examination | | | | | | | |
| Patient | | | | | | | |
| Vital Signs | | HEENT | | Chest | | Pulmonary | |
| Gen Inspect | | Neck | | Abdomen | | Extremities | |
| Other | | | | | | | |
| Inspect | | Palpation/Percussion | | Auscultation | | Deferred | |
| Normal PALPATION | | | | | | | |
| EXCURSION | | | | TACTILE FERMITUS | | | |
| Normal | | | | Normal | | | |
| Right | | | | Increased | | | |
| Left | | | | Decreased | | | |
| Bilaterally | | | | | | | |
| OTHER | | | | | | | |
| Dictation | | | | | | | |
| Text | | | | None MASSES | | | |
| | | | | None Tenderness | | | |
| Normal PERCUSSION | | | | | | | |
| OTHER | | | | | | | |
| Dictation | | | | Dullness | | | |
| Text | | | | Hyperresonance | | | |
| | | | | Tympany | | | |

11/24

Fig. 11

| | | | | | | | |
|------|------|------|---------|----------|-----|----|------|
| File | Edit | Menu | Reports | Patients | IPR | SP | Date |
|------|------|------|---------|----------|-----|----|------|

Physical Examination

Patient

☐ Vital Signs ☐ HEENT

☐ Gen Inspect ☐ Neck

☒ Chest ☐ Pulmonary ☐ Extremities

☐ Abdomen ☐ Other

☐ Inspect ☐ Palpation/Percussion

☒ Auscultation ☐ Deferred

BREATH SOUNDS

☐ Normal

☐ Bronchial

☐ Egophony

☐ Bronchophony

☐ Whispered Pectoriloquy

ADVENTITIOUS SOUNDS

☐ Normal

☐ CRACKLES

☐ Moist ☐ Velcro

☐ WHEEZES

☐ Inspiratory ☐ Expiratory

☐ Tidal Breathing ☐ FVC

☐ RHONCHI

☐ Sonorous ☐ Sibilant

☐ RUB

OTHER

☐ Dictation

☐ Text

** if checked Wheeze
Location will pop up
see next layout*

12/24

Fig. 12

| | | | | | | | |
|--|--|---|---------------------------------|-----------------------------------|-----|----|------|
| File | Edit | Menu | Reports | Patients | IPR | SP | Date |
| Physical Examination | | | | | | | |
| Patient | | | | | | | |
| <input type="radio"/> Vital Signs | <input type="radio"/> HEENT | <input checked="" type="radio"/> Chest | <input type="radio"/> Pulmonary | <input type="radio"/> Extremities | | | |
| <input type="radio"/> Gen Inspect | <input type="radio"/> Neck | <input type="radio"/> Abdomen | <input type="radio"/> Other | | | | |
| <input type="radio"/> Inspect | <input type="radio"/> Palpation/Percussion | <input checked="" type="radio"/> Auscultation | <input type="radio"/> Deferred | | | | |
| <input type="radio"/> Normal AUSCULTATION | | | | | | | |
| <div><div>WHEEZE LOCATION</div><div><div><input type="radio"/> Posterior</div><div><input type="radio"/> Anterior</div><div><input type="radio"/> Lateral</div></div><div><div><input type="radio"/> Bilateral</div><div><input type="radio"/> Right</div><div><input type="radio"/> Left</div></div><div><div><input type="radio"/> Base(Lower 1/3)</div><div><input type="radio"/> Middle 1/3</div><div><input type="radio"/> Upper 1/3</div></div><div><div><input type="radio"/> Throughout</div><div><input type="radio"/> Define</div></div></div> | | | | | | | |

Fig. 13

File

Edit

Menu

Reports

Patients

IPR

SP

TESTS

Patient

● ORDER

○ RESULTS

Internal Tests

| Category | Description | Today | R/V | Cost |
|------------|----------------|-------|-----|----------|
| ABG | | ○ | ○ | |
| Spirometry | | ○ | ○ | |
| Oximetry | with titration | ● | ○ | \$ 50.00 |

External Tests

| Category |
|---------------|
| Radiology |
| Chemistry |
| Hematology |
| Pulmonary Lab |

DIAGNOSIS

| Description | ICD-9 |
|---------------------|--------|
| Asthma | 493.90 |
| Bronchitis, chronic | 491.9 |
| COPD | 496 |
| Cor. pulmonale | 416.9 |
| Cough | 786.2 |
| Dyspnea | 786.09 |
| Hyperventilation | 786.01 |
| Hypoxemia | 799.0 |

Fig. 14

FileEditMenuReportsPatientsIPRSP

Patient

TESTS

ADDED

RESULTS

DIAGNOSIS

| Description | ICD-9 |
|---------------------|--------|
| Asthma | 493.90 |
| Bronchitis, chronic | 491.90 |
| COPD | 496 |
| Cor. pulmonale | 416.90 |
| Cough | 786.20 |
| Dyspnea | 786.09 |
| Hyperventilation | 786.01 |
| Hypoxemia | 799.00 |

Cost Comparison

| Location | Cost |
|--------------------|----------|
| Swedish Med. Ctr. | \$000.00 |
| Insurance Specific | \$000.00 |
| Other | \$000.00 |

| Category | Description |
|---------------|----------------------------|
| Radiology | PA only |
| Chemistry | PA & Lateral |
| Hematology | CT scan chest, with contr. |
| Pulmonary Lab | CT scan chest, w/o contr. |
| | |

| tion | Today | R/V | Cost |
|------|-----------------------|-----------------------|------|
| | <input type="radio"/> | <input type="radio"/> | |
| | <input type="radio"/> | <input type="radio"/> | |
| | <input type="radio"/> | <input type="radio"/> | |

15/24

Fig. 15

| | | | | | | | | | | | |
|--|-----|------------|--------|---|--------|-----------|-----|---|-------|--|--|
| File Edit Menu Reports Patients IPR SP | | | | | | | | | | | |
| Spirometry Test | | | | | | | | | | Patient | |
| <input type="radio"/> ORDER | | | | | | | | | | <input checked="" type="radio"/> RESULTS | |
| <input type="radio"/> ABG | | | | | | | | | | <input type="radio"/> Oximetry | |
| <input type="radio"/> Pre-Bronch | | | | | | | | | | <input type="radio"/> Pre & Post Bronch | |
| <input type="radio"/> Supp O ₂ | | | | | | | | | | <input type="radio"/> Pre, Chall & Post | |
| Lung Mechanics | | Pre-Bronch | | Post-Bronch | | Challenge | | Completion Method | | | |
| FVC | Act | Pred | % Pred | Act | % Pred | % Chg | Act | % Pred | % Chg | <input type="radio"/> Methacholine <input type="radio"/> Histamine <input type="radio"/> Exercise <input type="radio"/> Max Drug Dose | |
| FEV ₁ | | | | | | | | | | | |
| FEV ₁ /FVC | | | | | | | | | | | |
| ● | | | | | | | | | | | |
| <input type="radio"/> Normal <input type="radio"/> Abnormal <input type="radio"/> Restrictive <input type="radio"/> Obstructive <input type="radio"/> Combined Severity <input type="radio"/> Mild <input type="radio"/> Moderate <input type="radio"/> Severe | | | | Flow Volume Relationship <input type="radio"/> Omit <input type="radio"/> (From Hardcopy) <input type="radio"/> Normal <input type="radio"/> Abnormal <input type="radio"/> Var Extra <input type="radio"/> Thor Obstr <input type="radio"/> Fixed Obstruction <input type="radio"/> Inspiratory Loop <input type="radio"/> Normal <input type="radio"/> Abnormal | | | | Post-Bronch <input type="radio"/> Not Completed <input type="radio"/> Completed <input type="radio"/> Significant Resp. <input type="radio"/> Insignificant Resp. | | Post Inhalation Challenge <input type="radio"/> Evidence of Hyper-reactivity <input type="radio"/> No Evidence of Hyper-reactivity | |

16/24

Fig. 16

[illegible]

17/24

Fig. 17

File Edit Menu Reports Patients IPR SP

Patient

TESTS

☐ ORDER

☒ RESULTS

☐ External

☐ Other

CBC c Diff

☐ CBC with Differential

DATE Received

WBC

RBC

HGB

HCT

MCV

MCH

MCHC

RDW

PLT

SEGS

BANDS

LYMPHS

MONOS

4.50-12.00

4.20-5.20

12.0-16.0

38.0-48.0

83.0-99.0

27.0-34.0

31.0-34.0

12.0-15.0

150-450

35-65

5-12

25.50

0-10

K/MM3

M/MM3

GM/DL

%

CU MIC

PG

%

%

K/MM3

%

%

%

%

Patient Name

18/24

Fig. 18

| File Edit Menu Reports Patients IPR SP | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|---|-----|-------|--------|--|-------------|-----|-------|--------|------------|--|--|--|------|--|--|--|--------------------|--|--|--|----------------|--|--|--|-----------|--|--|--|-------------|-----|-------|--------|------------|--|--|--|------|--|--|--|--------------------|--|--|--|----------------|--|--|--|-----------|--|--|--|
| DIAGNOSIS | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <div>Pulmonary (Chronic)</div> <table><thead><tr><th>Description</th><th>R/O</th><th>ICD-9</th><th>Active</th></tr></thead><tbody><tr><td>Bronchitis</td><td></td><td></td><td></td></tr><tr><td>COPD</td><td></td><td></td><td></td></tr><tr><td>Pulmonary fibrosis</td><td></td><td></td><td></td></tr><tr><td>Bronchiectasis</td><td></td><td></td><td></td></tr><tr><td>Hypoxemia</td><td></td><td></td><td></td></tr></tbody></table> <div>Non-Pulmonary (Chronic)</div> <table><thead><tr><th>Description</th><th>R/O</th><th>ICD-9</th><th>Active</th></tr></thead><tbody><tr><td>Bronchitis</td><td></td><td></td><td></td></tr><tr><td>COPD</td><td></td><td></td><td></td></tr><tr><td>Pulmonary fibrosis</td><td></td><td></td><td></td></tr><tr><td>Bronchiectasis</td><td></td><td></td><td></td></tr><tr><td>Hypoxemia</td><td></td><td></td><td></td></tr></tbody></table> | | | | | Description | R/O | ICD-9 | Active | Bronchitis | | | | COPD | | | | Pulmonary fibrosis | | | | Bronchiectasis | | | | Hypoxemia | | | | Description | R/O | ICD-9 | Active | Bronchitis | | | | COPD | | | | Pulmonary fibrosis | | | | Bronchiectasis | | | | Hypoxemia | | | |
| Description | R/O | ICD-9 | Active | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchitis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| COPD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Pulmonary fibrosis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchiectasis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hypoxemia | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Description | R/O | ICD-9 | Active | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchitis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| COPD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Pulmonary fibrosis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchiectasis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hypoxemia | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| <div>Pulmonary (Acute)</div> <table><thead><tr><th>Description</th><th>R/O</th><th>ICD-9</th><th>Active</th></tr></thead><tbody><tr><td>Bronchitis</td><td></td><td></td><td></td></tr><tr><td>COPD</td><td></td><td></td><td></td></tr><tr><td>Pulmonary fibrosis</td><td></td><td></td><td></td></tr><tr><td>Bronchiectasis</td><td></td><td></td><td></td></tr><tr><td>Hypoxemia</td><td></td><td></td><td></td></tr></tbody></table> <div>Non-Pulmonary (Acute)</div> <table><thead><tr><th>Description</th><th>R/O</th><th>ICD-9</th><th>Active</th></tr></thead><tbody><tr><td>Bronchitis</td><td></td><td></td><td></td></tr><tr><td>COPD</td><td></td><td></td><td></td></tr><tr><td>Pulmonary fibrosis</td><td></td><td></td><td></td></tr><tr><td>Bronchiectasis</td><td></td><td></td><td></td></tr><tr><td>Hypoxemia</td><td></td><td></td><td></td></tr></tbody></table> | | | | | Description | R/O | ICD-9 | Active | Bronchitis | | | | COPD | | | | Pulmonary fibrosis | | | | Bronchiectasis | | | | Hypoxemia | | | | Description | R/O | ICD-9 | Active | Bronchitis | | | | COPD | | | | Pulmonary fibrosis | | | | Bronchiectasis | | | | Hypoxemia | | | |
| Description | R/O | ICD-9 | Active | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchitis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| COPD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Pulmonary fibrosis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchiectasis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hypoxemia | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Description | R/O | ICD-9 | Active | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchitis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| COPD | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Pulmonary fibrosis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Bronchiectasis | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Hypoxemia | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Fig. 19

File Edit Menu Reports Patients IPR SP

PROBLEM LIST

Patient

Active Diagnosis

| Disorder | ICD-9 | Date Diagnosed | Date Inactive |
|----------|-------|----------------|---------------|
| | | | |
| | | | |
| | | | |
| | | | |

Drug Allergies & Intolerances

| Drug | Allergetic | Intolerant |
|------|------------|------------|
| | | |
| | | |
| | | |
| | | |

Surgical History

| Description | Date |
|-------------|------|
| | |
| | |
| | |
| | |

Fig. 22

FileEditMenuReportsPatientsIPRSP

Patient

Physician Exit Review

☐ Tests

☐ Prescriptions

☐ Treatment Plan

☐ Correspondence

☐ Handouts

☐ Charges

☐ Print Visit

☐ Print Master

Office Visit

| Category | Level | CPT | ICD-9 | Fee |
|----------|-------|-----|-------|-----|
| | | | | |
| | | | | |
| | | | | |

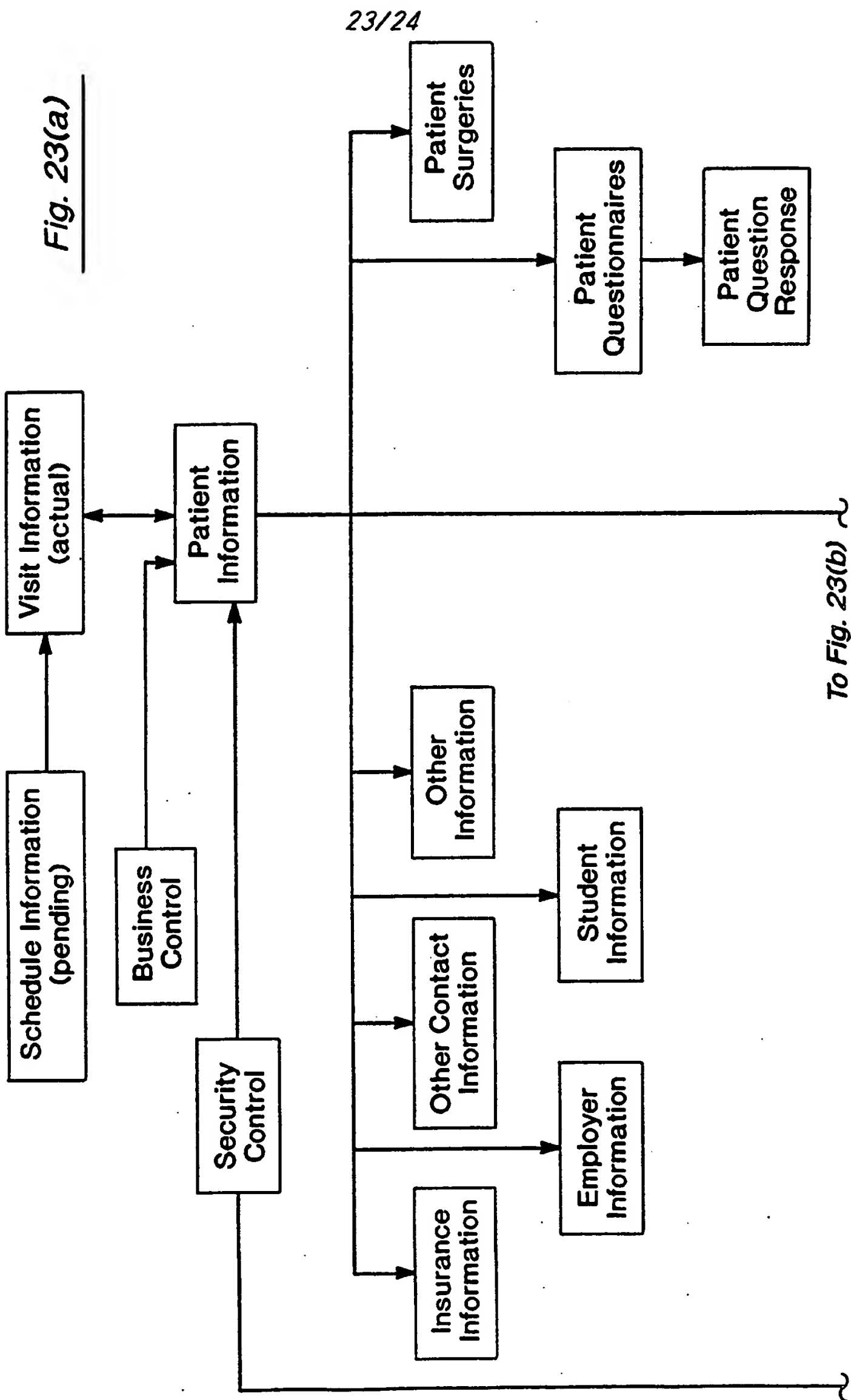
Procedures

| Category | Description | CPT | ICD-9 | Fee |
|----------|-------------|-----|-------|-----|
| | | | | |
| | | | | |
| | | | | |

Active Diagnosis

| Disorder | ICD-9 |
|----------|-------|
| | |
| | |
| | |

Sign off



24/24

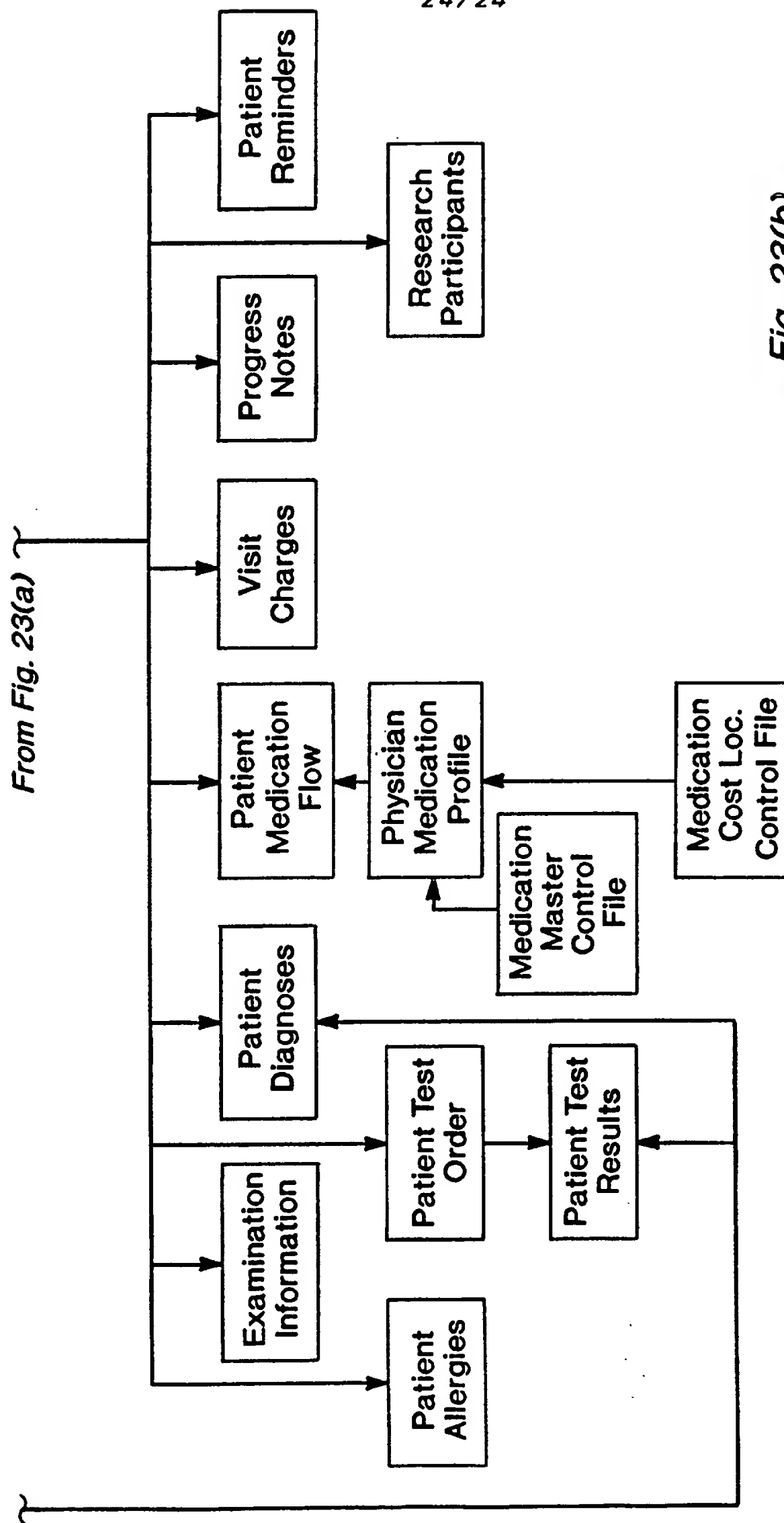


Fig. 23(b)

INTERNATIONAL SEARCH REPORT

International application No.
PCT/US95/02598

A. CLASSIFICATION OF SUBJECT MATTER

IPC(6) : G06F 15/00; G06G 7/52

US CL : 364/401,406,413.01

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 364/401,406,413.01, 413.02

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

APS, DIALOG:

medical, billing codes, diagnosis, treatment, medication, drugs, referral, alternative

C. DOCUMENTS CONSIDERED TO BE RELEVANT

| Category* | Citation of document, with indication, where appropriate, of the relevant passages | Relevant to claim No. |
|-----------|--|-----------------------|
| Y | US, A, 5,315,309 (Coli) 09 FEBRUARY 1982 col. 11, lines 8-19, 46-63; col. 14, line 55; col. 14, line 43 to col. 15, line 5; col. 15, lines 49-52; col. 29, lines 17-24; col. 30, lines 42-68; col. 31, lines 1-39 | 1-18 |
| Y | US, A, 4,760,851 (Fraser, et al.) 02 AUGUST 1988, col. col. 4, lines 20-23 | 4 |
| A | US, A, 4,858,121 (Barber, et al.) 15 AUGUST 1989, see col. 3-5, 9, and 13 | 1-18 |
| A | US, A, 4,916,611 (Doyle, Jr., et al.) 10 APRIL 1990, see entire document | 1-18 |

☒ Further documents are listed in the continuation of Box C. ☐ See patent family annex.

| | | | |
|--|---|-----|--|
| Special categories of cited documents: | | "T" | later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention |
| "A" | document defining the general state of the art which is not considered to be part of particular relevance | | |
| "E" | earlier document published on or after the international filing date | "X" | document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone |
| "L" | document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified) | "Y" | document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art |
| "O" | document referring to an oral disclosure, use, exhibition or other means | | |
| "P" | document published prior to the international filing date but later than the priority date claimed | "&" | document member of the same patent family |

Date of the actual completion of the international search

13 MAY 1995

Date of mailing of the international search report

30 JUN 1995

Name and mailing address of the ISA/US
Commissioner of Patents and Trademarks
Box PCT
Washington, D.C. 20231

Facsimile No. NOT APPLICABLE

Authorized officer

GAIL O. HAYES

Telephone No. (703) 305-3800

INTERNATIONAL SEARCH REPORT

International application No.
PCT/US95/02598

C (Continuation). DOCUMENTS CONSIDERED TO BE RELEVANT

| Category* | Citation of document, with indication, where appropriate, of the relevant passages | Relevant to claim No. |
|-----------|--|-----------------------|
| A | US, A, 5,070,452 (Doyle, Jr., et al.) 03 DECEMBER 1991, see cols. 2-5 | 1-18 |
| A,P | US, A, 5,301,105 (Cummings, Jr.) 05 APRIL 1994, see entire document | 1-18 |
| A,P | US, A, 5,325,293 (Dorne) 28 JUNE 1994, see entire document | 1-18 |
| O,A | Psychologist Billing System 1.0; Programs Plus Co.; First Installed: 01 JANUARY 1989; Dialog: File 751, Acc# 00267777 | 1-18 |
| O,A | DELTA PATIENT MANAGEMENT & BILLING SYSTEM; Delta Medical Shareware, Inc.; Date Released: 1990; Dialog: File 237, Acc# 00012832 | 1-18 |
| O,A | DAGAR MED-EASE; DAGAR/Software Development Corp.; First Installed: JUNE 1984; Dialog: File 751, Acc# 00253552 | 1-18 |
| O,A | DR CHART 2.7; Bukstel & Halfpenney Inc.; Date of Release: SEPTEMBER 1989; Dialog: File 256, Acc# 01322288 | 1-18 |
| O,A | MEDISOFT PATIENT ACCOUNTING; The Computer Place, Inc.; Date Released: 1992; Dialog: File 237, Acc# 00015164 | 1-18 |
| O,Y | MBS (Medical Business System) 5.2; Datagraph Software Technology; First Installed: JULY 1990; Dialog: File 751, Acc# 00263511 | 1-18 |
| O,Y | S-O-A-P Drug Interaction Program 3; Patient Medical Records Inc.; Date of Release: NOVEMBER 1987; Dialog: File 256, Acc# 01304468 | 8,14,18 |
| O,Y | Tracts for Medical Records; Bull Worldwide Information Systems, Inc.; First Installed: APRIL 1984; Dialog: File 751, Acc# 00244882 | 10-18 |
| O,Y | Performance Pharmacy System for Hospitals & Nursing Homes 4.2; Medication Management Systems Inc.; Date of Release: JUNE 1989; Dialog: File 256, Acc# 01345971 | 10-18 |

**This Page is Inserted by IFW Indexing and Scanning
Operations and is not part of the Official Record**

BEST AVAILABLE IMAGES

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

- ☐ BLACK BORDERS
 - ☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
 - ☐ FADED TEXT OR DRAWING
 - ☐ BLURRED OR ILLEGIBLE TEXT OR DRAWING
 - ☐ SKEWED/SLANTED IMAGES
 - ☒ COLOR OR BLACK AND WHITE PHOTOGRAPHS
 - ☒ GRAY SCALE DOCUMENTS
 - ☒ LINES OR MARKS ON ORIGINAL DOCUMENT
 - ☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
 - ☐ OTHER: _____
-

IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.